



Retail Loan and Credit Card Application

[Reset Form](#)

Loan

Credit Card

Loan & Credit Card

Personal Information

Name _____ Address _____ Years _____
D.O.B. _____ Age _____ ID Type _____ ID Number _____ Tel. No. _____
Cell Number _____ Email Address _____ Education _____
Citizenship _____ Marital Status _____ Dependents _____
Housing _____ Is your home mortgaged? _____ Which institution: _____

Employment Information

Employer _____ Address _____ Tel. No. _____
Occupation _____ -- Position _____ Years _____
Previous Employer _____ Address _____ Tel. No. _____ Years _____

Spouse Personal Information

Name _____ Tel. No. _____ D.O.B. _____

Loan Details

Type ☐ Personal ☐ Vehicle Loan Amount _____ Processing Branch _____
Purpose _____

Monthly Budget

Salary/
Income _____ Other Income/
Allowances _____ Details of Other Income _____

Expenses

Income Tax _____	Loan Payment(s) _____	Micro Finance Service _____
Social Security _____	Courts _____	Child Support/Alimony _____
Credit Card(s) _____	Credit Unions _____	Mortgage _____ Other Banks _____
Rent _____	Insurances _____	Pension _____ Other _____
Water _____	Electricity _____	Transportation _____ Phone _____
Food _____	Education _____	Personal Effects _____
Cable/ Internet _____	Entertainment _____	

Totals

Income _____

Expenses _____

Net
Income _____

Statement of Affairs

Assets	Description (if needed)	\$	Liabilities	Description (if needed)	\$
Cash & Banks			Mortgage Residential Loan		
Real Estate			Personal Loans		
Furniture & Fixtures			Credit Cards		
Motor Vehicles			Other		
Other			Total Liabilities		
			Net Worth		
Total Assets			Total Liabilities & Net Worth		

Personal References

Reference

Name _____ Address _____ Tel. No. _____

Relation _____

Reference

Name _____ Address _____ Tel. No. _____

Relation _____

Are you applying for a Joint Loan? Spouse ☒ Other

Joint Applicant Personal Information (Spouse or Other)

Name _____ Address _____ Years _____

Citizenship _____ ID Type -- ID Number _____

Education -- Email Address _____ Tel. No. _____

Joint Applicant Employment Information (Spouse or Other)

Occupation _____ Position _____

Employer Name _____ Address _____ Tel No. _____ Years _____

Joint Applicant Monthly Budget (Spouse or Other)

Salary/Income	Other Income/Allowances	Details of Other Income	Totals
Income Tax	Payment(s)	Micro Finance Service	Income
Social Security	Courts	Child Support/Alimony	Expenses
Credit Card(s)	Credit Unions	Mortgage Other Banks	Net Income
Rent	Insurances	Pension Other	
Water	Electricity	Transportation Phone	

Expenses Continued

Food _____ Education _____ Personal Effects _____ Entertainment _____ Cable/Internet _____

Joint Applicant Statement of Affairs (Spouse or Other)

Assets	Description (if needed)	\$	Liabilities	Description (if needed)	\$
Cash & Banks	_____	_____	Mortgage Residential Loan	_____	_____
Real Estate	_____	_____	Personal Loans	_____	_____
Furniture & Fixtures	_____	_____	Credit Cards	_____	_____
Motor Vehicles	_____	_____	Other	_____	_____
Other	_____	_____	Total Liabilities	_____	_____
			Net Worth	_____	_____
Total Assets	_____	_____	Total Liabilities & Net Worth	_____	_____

Credit Card Details

Card Type: ☐ ☐ Card Class: ☐ Classic ☐ Gold

Name to Appear on Card _____ Credit Limit Requested (USD) _____ Payment Due Date --

Additional Card

Last Name _____ First Name _____ Middle Initial _____
Gender -- D.O.B _____ Marital Status --
ID Type -- ID Number _____ Expiration Date _____
Citizenship _____ Tel. No. _____ Cell Number _____
Home Address _____ Occupation _____
Email Address _____

Additional Card Details

Name to Appear on Card _____ Limit _____

Credit Card Auto-Debit Enrollment

Account Number: _____

Payment Type: Full Payment Minimum Payment Specific Amount: _____ BZD _____ USD

Currency: BZD USD Both (BZD & USD)

Frequency: Due Date Specific Date Frequency Day _____

Start Date: _____

Credit Card Auto Debit Applicant Acceptance

I hereby authorize Atlantic Bank Limited to automatically debit my account for credit card payments as per the details provided above. I understand this authorization will remain in effect until revoked in writing. I also understand that, if revoked, such revocation may not be implemented immediately but shall be done according to the bank’s internal processes. I understand the bank may make up to three (3) debit attempts per billing cycle in case of failure. The foregoing notwithstanding, I acknowledge that it is my responsibility to ensure that the Account has sufficient funds and that the Bank is under no obligation to notify me in the event of an inability to pay any balance for insufficient funds.

Applicant Acceptance

I hereby certify that the information in this application is true and correct. I authorize you to obtain the information about this application from my employer or any other person you may deem necessary. It is understood that this information will be kept in your files whether or not the loan is granted. If any event should occur that would alter the information in this application, I will notify you immediately. Should your application be approved, I will inform you of the steps necessary to finalize the process and obtain signatures.

Primary Applicant Signature _____

Date _____

Joint Applicant Signature _____

Date _____